

Saptarshi (Rishi) Chakraborty

Partner

403.873.3752

schakraborty@mcleod-law.com

OFFICE: DOWNTOWN



ASSISTANT

Vicky Lam

403 254 3863 vlam@mcleod-law.com

PRACTICE AREAS

Business Law

Privacy & Cybersecurity

Securities & Capital Markets

I strive to provide sound legal advice that is grounded on understanding my clients' business

Rishi's practice focuses on mergers and acquisitions transactions and securities law matters. He acts for public and private companies, shareholders, independent committees of boards of directors and investment dealers in public and private offerings of securities, various types of corporate transactions, reorganizations and recapitalizations.

Rishi regularly advises clients on purchases and sales of assets and businesses, corporate governance and regulatory compliance and continuous disclosures for public companies. Rishi also advises clients regarding provincial and federal privacy legislation, cybersecurity matters and help clients navigate the legal landscape following data breaches and complaints made to privacy regulators.

Education

2008 Queen's University, LLM (Securities Law)

2005 University of Toronto, LLM (Public International Law)

2004 University of Pune (India), LLB

Admissions

2011 Alberta

Experience

Select Current Engagements:

- Representing a public company with respect to a divestiture transaction involving certain uranium royalties
- Advising a consortium of investors and management with respect to a going private transaction of a TSX-V listed company
- Advising a US hotel chain and related AI based technology assets with regards to a go-public mandate in Canada
- Advising a South African based oilfield services company with respect to technology transfer in Canada and dual public listing in Canada

Mergers & Acquisitions:

- An asset management company with respect to a private company acquisition for a transaction value of approximately \$15 million
- Ferus Natural Gas Fuels in its amalgamation with Cryopeak LNG Solutions to create the largest private, vertically integrated, LNG producer and service provider in Canada
- Eagle Plains Resources and Eagle Royalties with its spin-out transaction for a value of approximately \$50 million
- An asset management company with respect to a business acquisition for a transaction value of approximately \$30 million
- Cornerstone Capital Resources with its public merger transaction with SolGold plc for \$160 million
- Wow Lighting and Controls Inc. in its corporate reorganization of approximately \$20 million of shares and assets
- Taiga Gold in its public M&A transaction with SSR Mining for a transaction value of approximately \$35 million and delisting from the stock exchange
- An asset management company on several private M&A transactions for a combined transaction value of approximately \$50 million
- PBS Financial Systems with respect to its strategic acquisition of an automotive software company
- Prairie View Royalty and various affiliated entities as part of a strategic corporate reorganization transaction
- Cleango Innovations' acquisition of SoftLab9 Technologies via RTO transaction and its listing on a Canadian stock exchange
- Plankk Technologies in its acquisition via a take-over bid of Petrofeed for approximately \$3 million
- Value Drug Mart Associates sale of assets and business to strategic buyer for approximately \$30 million

- Paramount Resources in its purchase of assets from Apache Canada for approximately \$600 million and subsequent merger with Trilogy Energy
- Trimac Transportation in its privatization transaction for approximately \$60 million
- Energold Drilling in its acquisition of private drilling company for approximately \$10 million
- Black Swan Energy in its acquisition of Carmel Bay Exploration for approximately \$200 million
- Petrowest Corporation in its acquisition of three independent energy services companies for a cumulative value of approximately \$50 million
- Represented CDC Group and Golden Oil Holdings for their combined debt and equity investments of US\$50 million in Feronia
- Petrogas Energy in its sale of approximately 67% interest to AltaGas for approximately \$900 million
- Brookfield Capital Partners in its privatization transaction of Insignia Energy for approximately \$90 million

Corporate Finance:

- Fortress Insurance with its \$5.3 million equity offering and strategic agreement with U.S. based Indemnity National Insurance Company
- Fathom Nickel on its brokered private placement financing for gross proceeds of approximately \$15 million
- Enerjet, an ultra low-cost airline carrier with respect to its reorganization and private equity financing
- RMMI Corp. with respect to its initial public offering and listing on the Canadian Stock Exchange
- Scotia Capital and a syndicate of underwriters with respect to a \$136 million equity raise by Parex Resources
- RBC Capital Markets and a syndicate of underwriters with respect to a cumulative equity raise of approximately \$3 billion by Encana Corporation and Cenovus Energy Inc.
- Paramount Resources Ltd. with respect to its \$350 million equity raise
- Petrowest Corporation with respect to several public offerings for aggregate gross proceeds of approximately \$100 million
- Heritage Oil and Heritage Oil Corporation with respect to their \$395 million rights offering on the London Stock Exchange and on the TSX
- Sunshine Oilsands in its \$580 million initial public offering and listing on the Hong Kong Stock Exchange and subsequent listing on the TSX

Recognition

HONOURS AND AWARDS

- Recognized by *The Canadian Legal Lexpert Directory* for Corporate Mid-Market (2024).
- Recognized by *The Best Lawyers™ in Canada* for work in Securities Law (2024).

Memberships

- Law Society of Alberta
- Canadian Bar Association
 - Business Law Section
 - Privacy & Access Section
- Calgary Bar Association
- Private Capital Markets Association of Canada

SPEAKING ENGAGEMENTS

SPEAKER

ADAPT & THRIVE: ASK THE EXPERTS

Fully Managed, Webinar, June 2020

SPEAKER

COVID-19 + YOUR TECHNOLOGY: HOW TO STAY SECURE IN A GLOBAL PANDEMIC

Entrepreneurs' Organization Calgary, Webinar, April 2020